

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	ng Limited					
		arvest Maeta Group Holdings Limited				
Date Submitted 03/05/	2018					
I. Movements in Authorised Share Cap	pital					
1. Ordinary Shares						
(1) Stock code: 3683 Descri	ription: Ordinary	Shares				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	4,000,000,000	HK\$0.01	HK\$40,000,000			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	4,000,000,000	HK\$0.01	HK\$40,000,000			
(2) Stock code : <u>N/A</u> Descri	ription:					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

30/04/2018

2. Preference Shares			
Stock code : <u>N/A</u> Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end currency):	d of the month (State	HK\$40	,000,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	926,370,000			
Increase/ (decrease) during the month	N/A			
Balance at close of the month	926,370,000			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and	- Opnon 2	Movement duri			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
(Adoption date:						
19 August 2011)						
Exercise Price:						
HK\$1.15						
Date of grant:						
(21/10/2011)						
ordinary shares	Nil	Nil	Nil	Nil	Nil	10,100,000
(Note 1)						
1.Share Option						
Scheme						
(Adoption date:						
19 August 2011)						
Exercise Price:						
HK\$1.20						
Date of grant:						
(30/04/2015)						
ordinary shares	Nil	Nil	Nil	Nil	Nil	7,430,000
(Note 1)						
3. N/A						
(/ /)						
shares						
(<i>Note 1</i>)						
		To	otal A. (Ordin	ary shares)	Nil	
				nce shares)	N/A	
			·	Other class)	N/A	
Total funds raised durin		rom exercise of		> 7'1		
options (State currency))		-	Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal close value preceding	value at Ez e of du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		5				
	- -					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2. N/A	_					
	_					
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	_					
	_					
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
	_ _					
(/ /)						<u> </u>
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
	,		(0.1:	•	3 7/4	
		Total B.		nary shares) nce shares)	N/A N/A	-
				Other class)	N/A	-

Convertibles (i.e. Convertible		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible bonds	US\$	\$3,000,000		\$3,000,000		19,763,513
	<u></u>					
Stock code (if listed)						
Class of shares	0 - 1'					
issuable (Note 1)	Ordinary HK\$1.184					
	(The exchange r	ate:				
Subscription price	US\$1=HK\$7.					
EGM approval date						
(if applicable) (dd/mm/yyyy))	(08/08/2013)					
2. Convertible bonds	US\$	\$54,000,000		\$54,000,000		381,843,064
2. Convertible bolids	US\$	\$34,000,000		\$34,000,000		361,643,004
Stock code (if listed)				-		-
Class of shares						
issuable (Note 1)	Ordinary					
	HK\$1.096 (The exchange r	ata:				
Subscription price	US\$1=HK\$7.					
EGM approval date		<u> ,</u>				
(if applicable)						
(dd/mm/yyyy)	(03/05/2016)	<u> </u>				
3. N/A						
Stock code (if listed)				_	·	-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(/ /)	<u>'</u>				
1. 17/11						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	<u> </u>				
			Total C. (Ordi		N/A	_
				rence shares)	N/A	_
			((Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /)		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Class of shares issuable	Otl	ner Movements in	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price: State currency EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 2. Open offer At price: State currency Class of shares issuable (// /) date: (dd/mm/yyyy) EGM approval date: (//) date: (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) N/A Class of shares issuable (//) (dd/mm/yyyy) N/A Class of shares issuable (//) (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Issue and allotment date: (dd/mm/yyyy) Left date: (dd/mm/yyyy) Issue and allotment (/ /) At price: State currency Class of shares issuable (/ / /) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Left date: (dd/mm/yyyy) EGM approval date: (/ /) Edm approval date: (/ / /)		J						
EGM approval date: (//) Class of shares issuable (//) Issue and allotment (//) ate: (dd/mm/yyyy) At price: State (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) N/A Class of shares issuable (//) N/A Class of shares issuable (//) N/A Class of shares issuable (//) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) LegM approval date: (//) State (//) Class of shares issuable (//) EGM approval date: (//) State (//) EGM approval date: (//) State (//) EGM approval date: (//) EGM approval date: (//) State (//) EGM approval date: (//) EGM approval date: (//) State (//) EGM approval date: (//)	1.	Rights issue		Issue and allotment	(/ /)		
Class of shares issuable Class of shares iss				EGM approval date:	(/ /)		
Class of shares issuable (///) EGM approval date: (dd/mm/yyyy) N/A				(dd/llilli/yyyy)			N/A	_
2. Open offer At price: State currency Bissue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) N/A Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (/ / /) EGM approval date: (dd/mm/yyyy) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) Glass of shares issuable (/ / /) EGM approval date: (/ / /) EGM approval date: (/ / /)								
EGM approval date: (/ /) M/A	2.	Open offer	At price : State currency	Issue and allotment	(/ /)		
Class of shares issuable (Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (///) N/A Class of shares issuable (///) State currency Issue and allotment (///) date: (dd/mm/yyyy) EGM approval date: (///) EGM approval date: (///)				EGM approval date:	(/ /)		
State currency				(dd/IIIII) yyyyy			N/A	
EGM approval date: (dd/mm/yyyy) N/A								
Class of shares issuable ————————————————————————————————————	3.	Placing	At price : State currency		(/ /)		
4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					(/ /)	N/A	
4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
4. Bonus issue date: (dd/mm/yyyy) EGM approval date: (/ /) ((dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			(/ /)		
<u>N/A</u>				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			ss of shares issuable te 1)				
5.		ate date	e and allotment e : (dd/mm/yyyy)	(/ /)		
	ı cı		M approval date: /mm/yyyy)	(/ /)		
						N/A	
		Cla repu	ss of shares archased (Note 1)				
6.	Repurchase of shares		cellation date : /mm/yyyy)	(/ /)		
			M approval date: /mm/yyyy)	(/ /)		
						N/A	
		Cla rede	ss of shares eemed (Note 1)		_		
7.	Redemption of shares		emption date : /mm/yyyy)	(/ /)		
			M approval date: /mm/yyyy)	(/ /)		
						N/A	
			ss of shares issuable te 1)				
8.			e and allotment e : (dd/mm/yyyy)	(/ /)		
		EG	M approval date: /mm/yyyy)	(/ /)		
		(1.2.)	• • • • • • • • • • • • • • • • • • •			N/A	_

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer during the which may month be issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AClass of shares issuable (*Note 1*) 10. Other At price : State (/ /) (Please specify) Issue and allotment currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A (Ordinary shares) N/A Total E. (Preference shares) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Shar	re Capital").)

(Other class) $\overline{N/A}$

Remarks (if any):
<u> </u>
Submitted by: CHAN Wai Shing
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.